

# Infectious disease dynamics



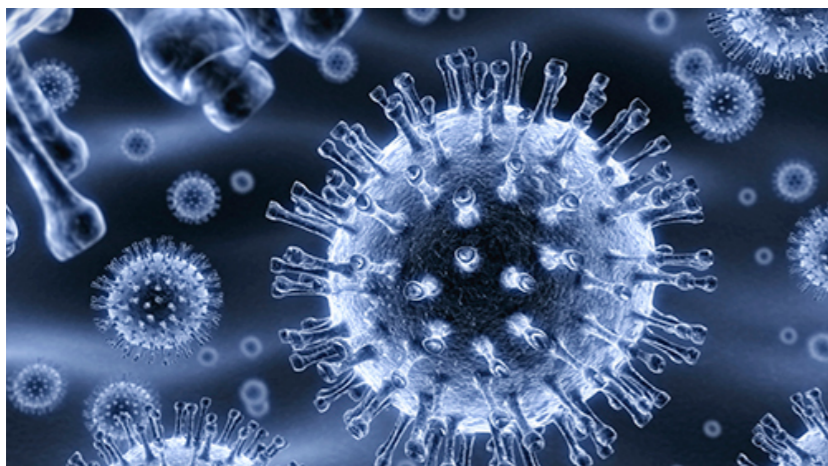
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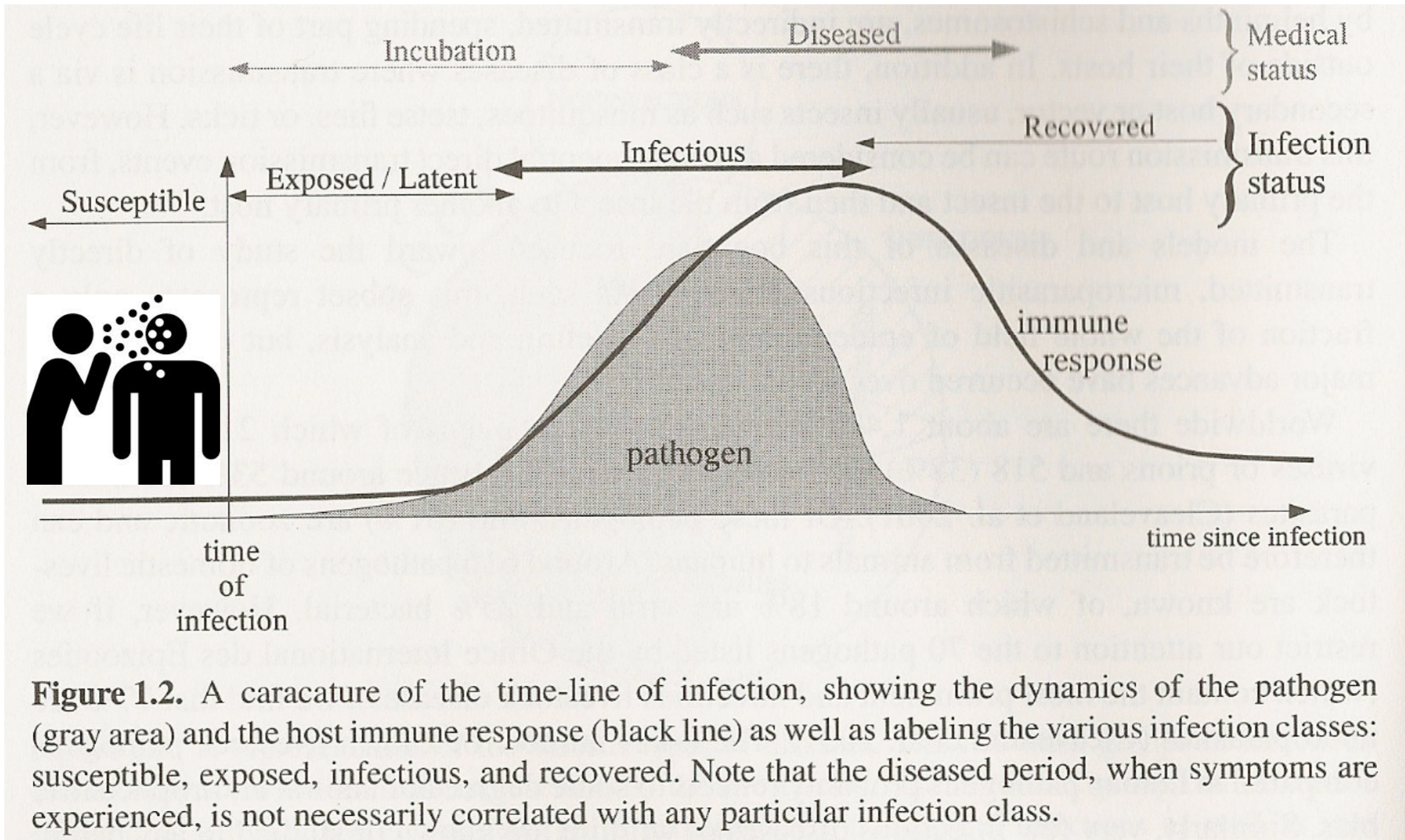


Colizza & Vespignani

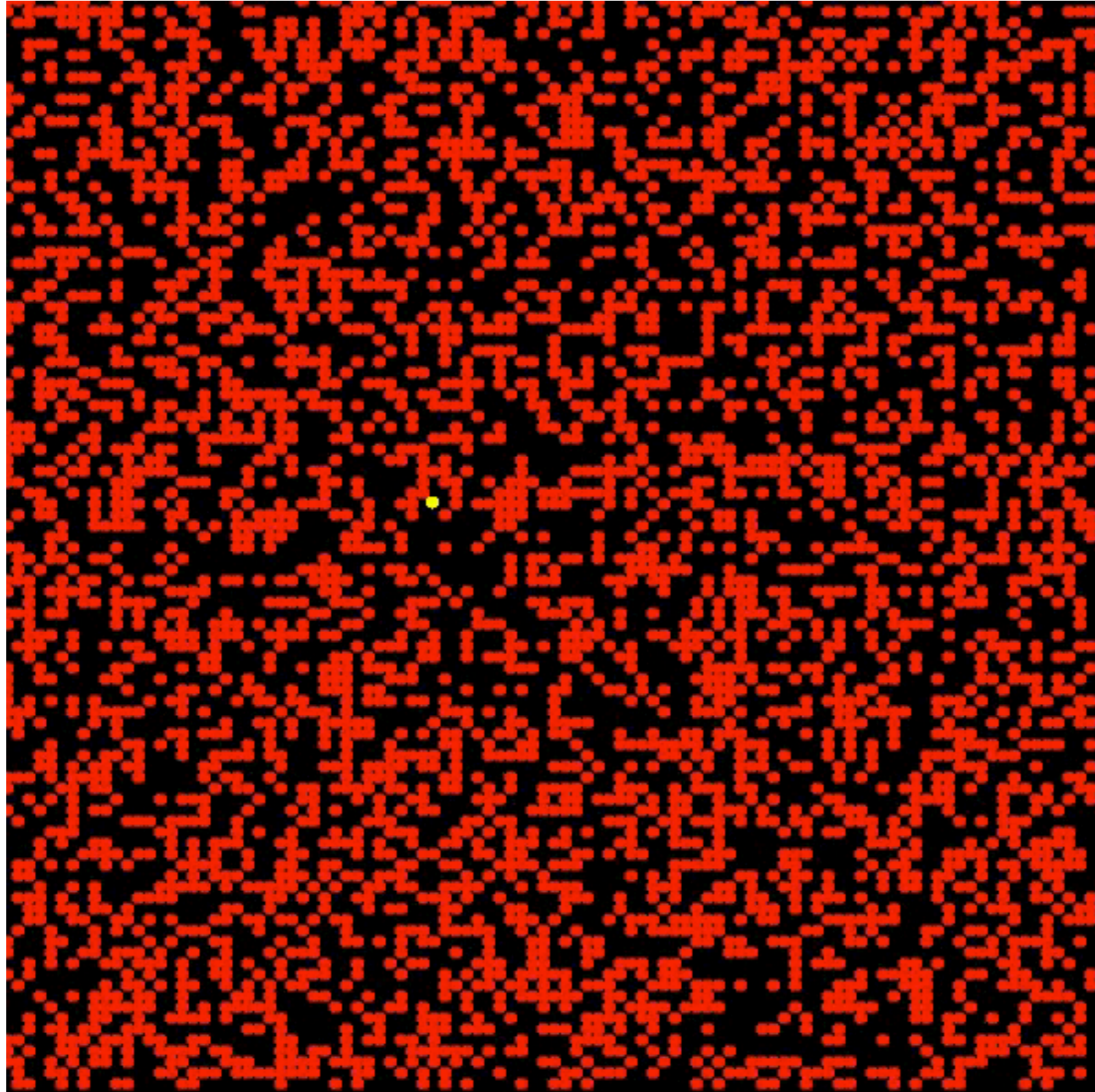


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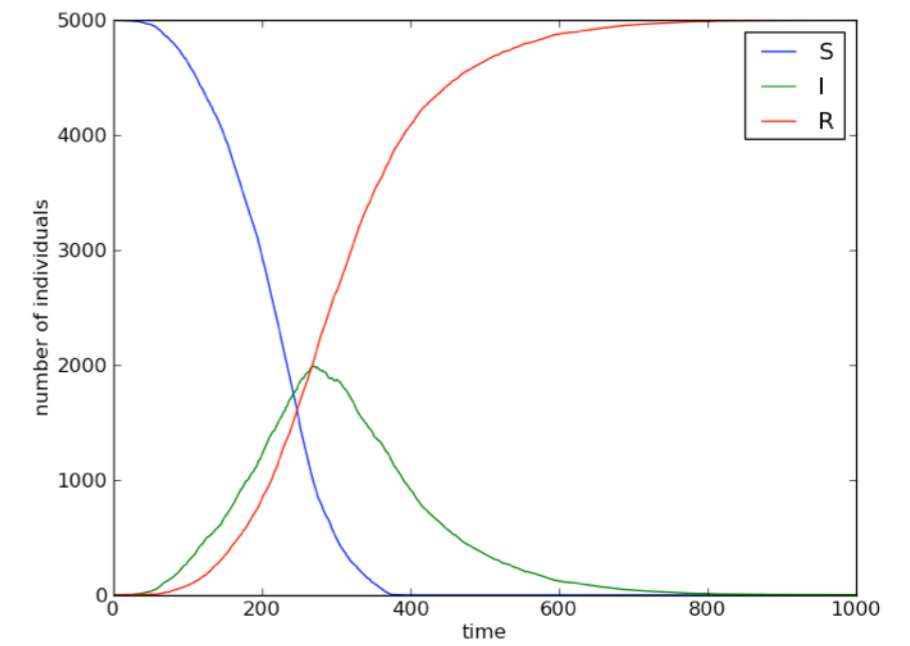
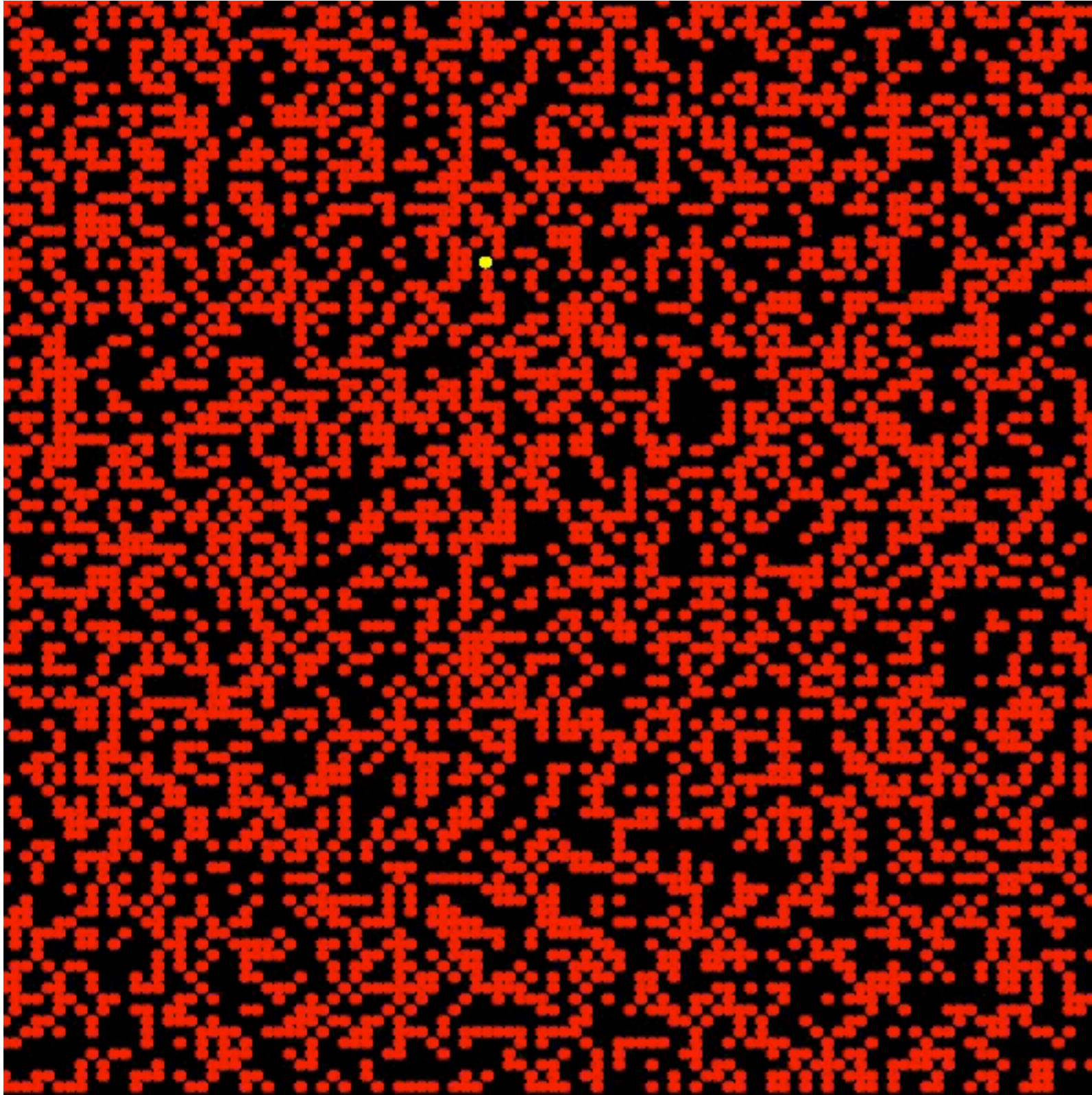
# Infection timeline



# The spread of disease



# The spread of disease



# Scales, foci & the multidisciplinary nature of infectious disease modeling & control

response

- control strategies
- epidemiology
- public health & logistics
- economic impacts

between hosts

- disease ecology
- demography
- vectors, water, etc.
- zoonoses
- weather & climate

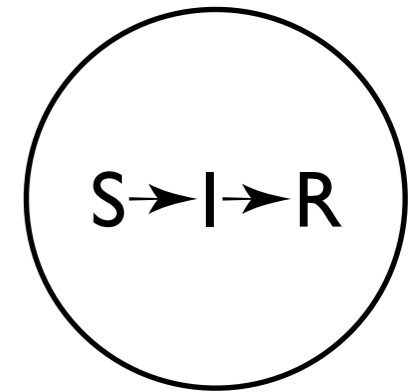
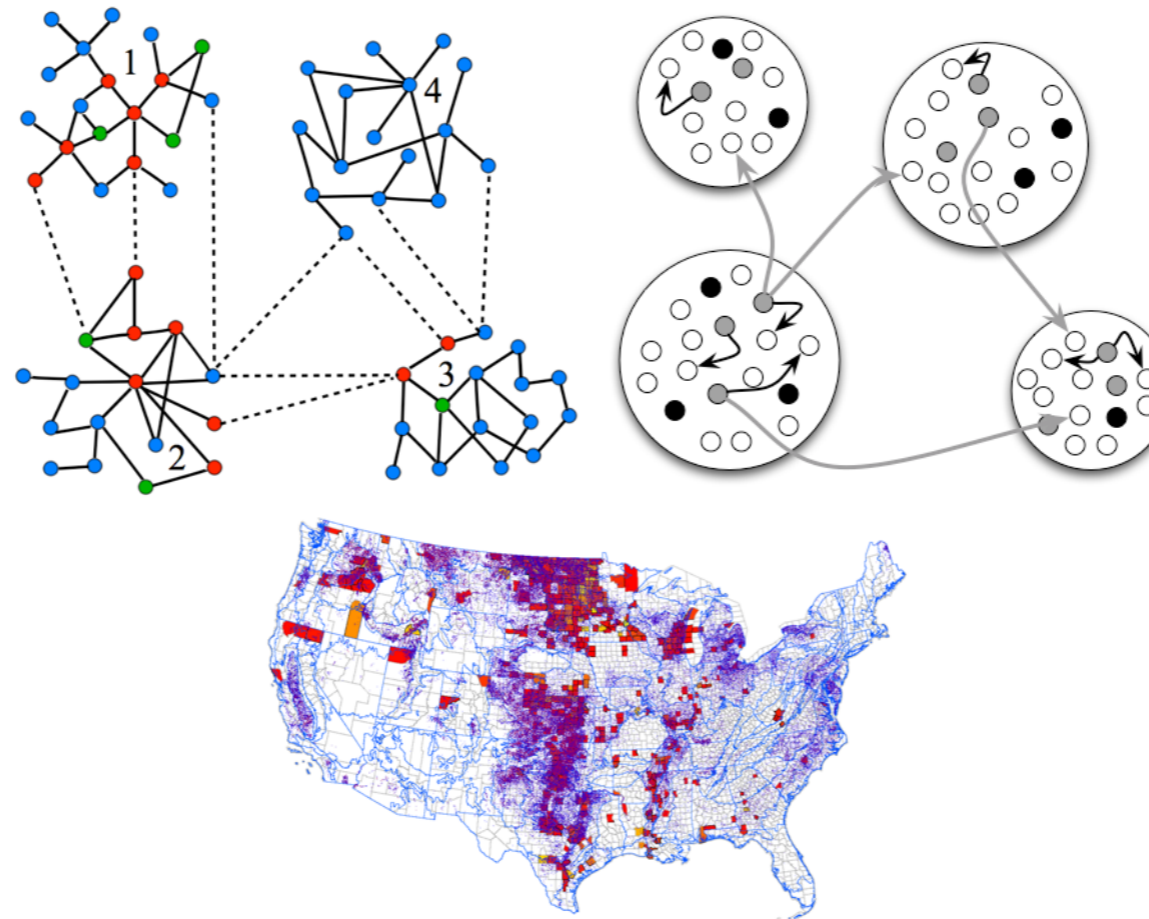
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within-host

- virology, bacteriology, mycology, etc.
- immunology

↑ transmission

# Disease models at various levels of resolution



agent-based models

metapopulation, network & landscape models (the vast middle)

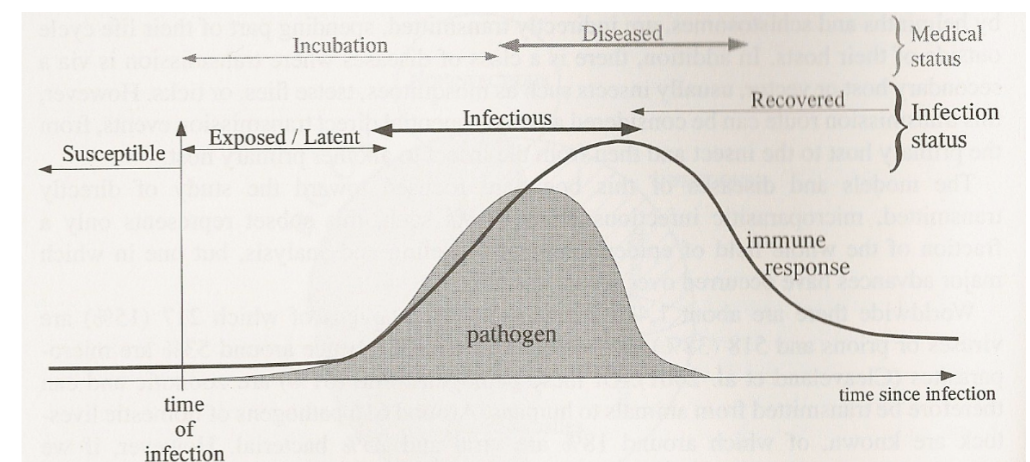
compartmental models (fully-mixed)

← fine resolution; heterogeneous

coarse resolution; homogeneous →

# Compartmental models

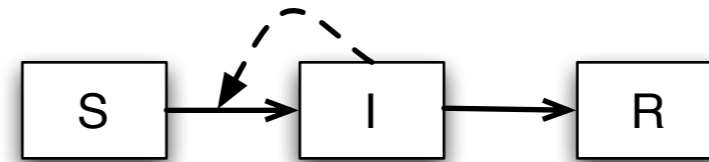
- Assumptions:
  - population is well-mixed: all contacts equally likely
  - only need to keep track of number (or concentration) of hosts in different states or compartments
- Typical states
  - **S**usceptible: not exposed, not sick, can become infected
  - **I**nfectious: capable of spreading disease
  - **R**ecovered (or Removed): immune (or dead), not capable of spreading disease
  - **E**xposed: “infected”, but not infectious
  - **C**arrier: “infected” (although perhaps asymptomatic), and capable of spreading disease, but with a different probability



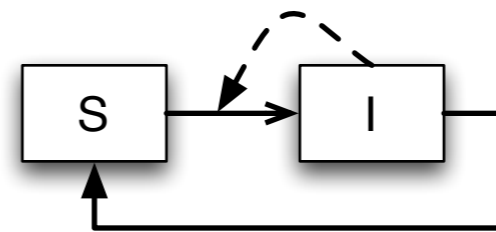
**Figure 1.2.** A caricature of the time-line of infection, showing the dynamics of the pathogen (gray area) and the host immune response (black line) as well as labeling the various infection classes: susceptible, exposed, infectious, and recovered. Note that the diseased period, when symptoms are experienced, is not necessarily correlated with any particular infection class.

# Compartmental models

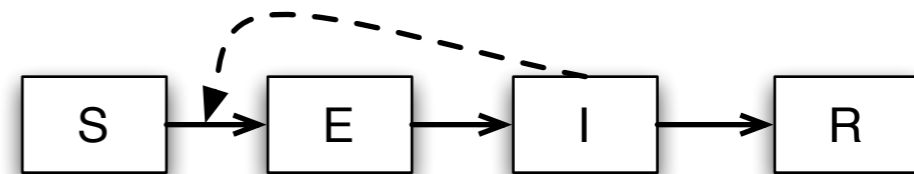
SIR: lifelong immunity



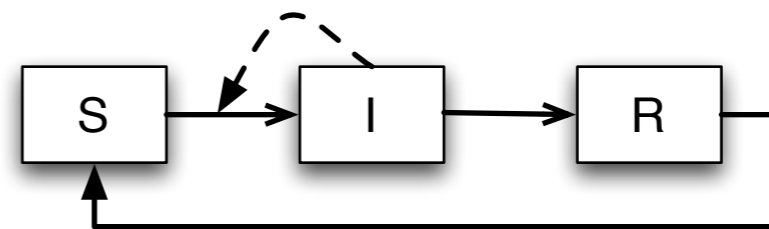
SIS: no immunity



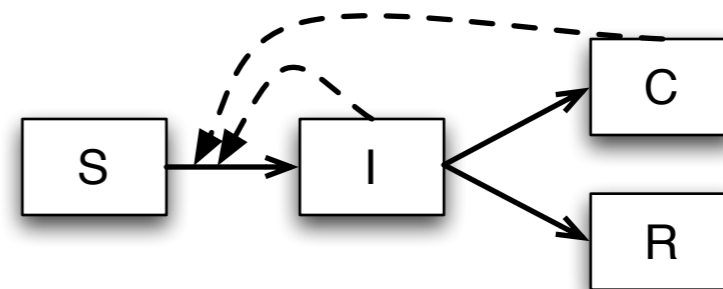
SEIR: SIR with latent (exposed) period



SIR with waning immunity

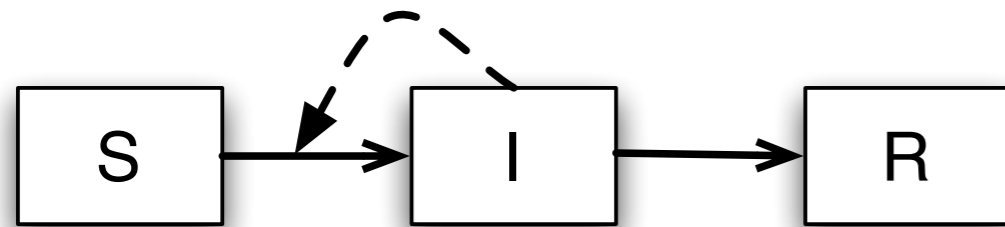


SIR with carrier state



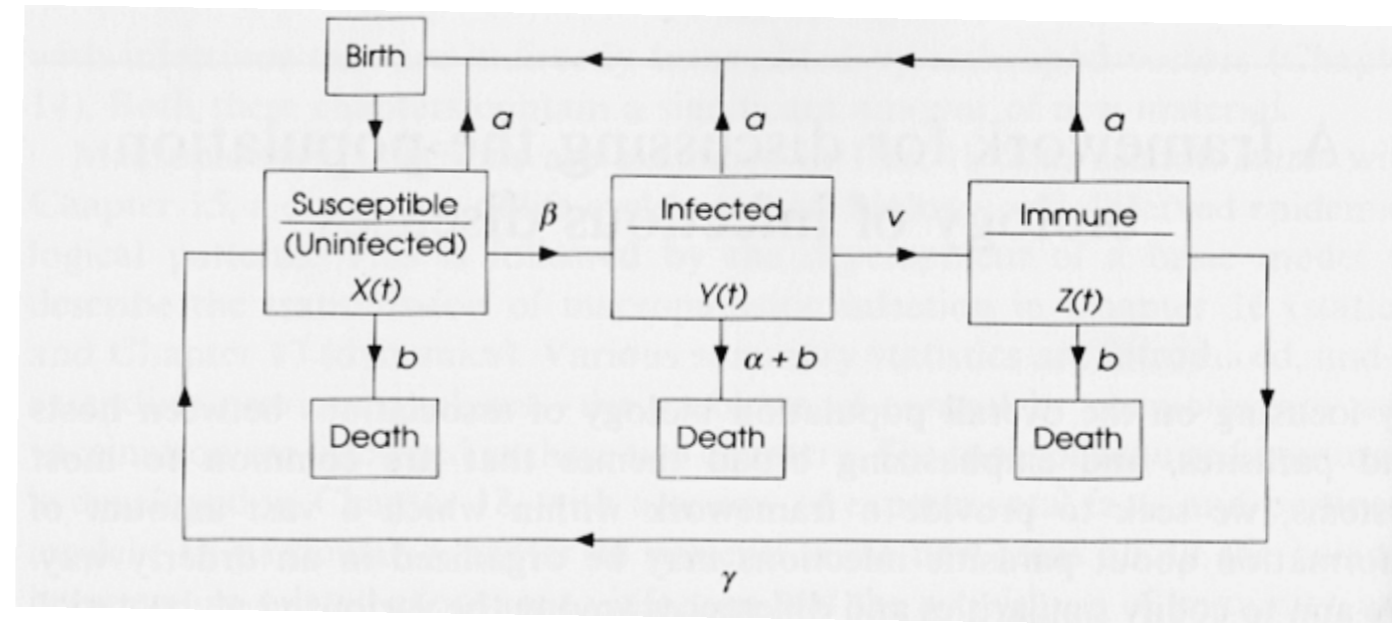


# An aside on graphical notations

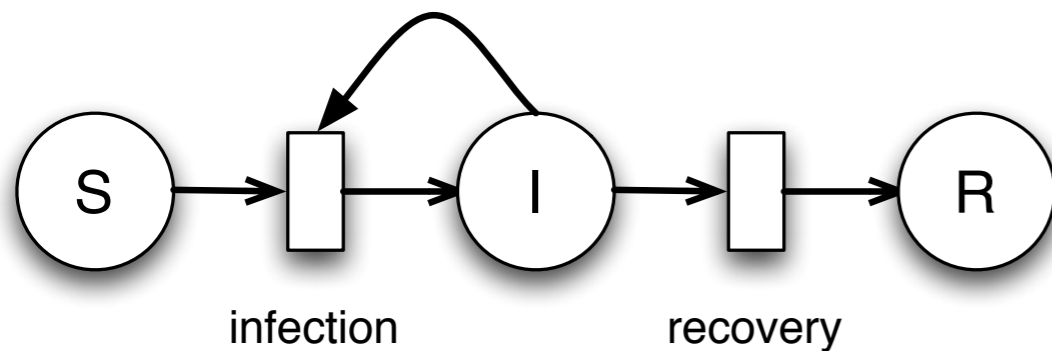


—→ state transitions  
 - - - → influence

adapted from K&R



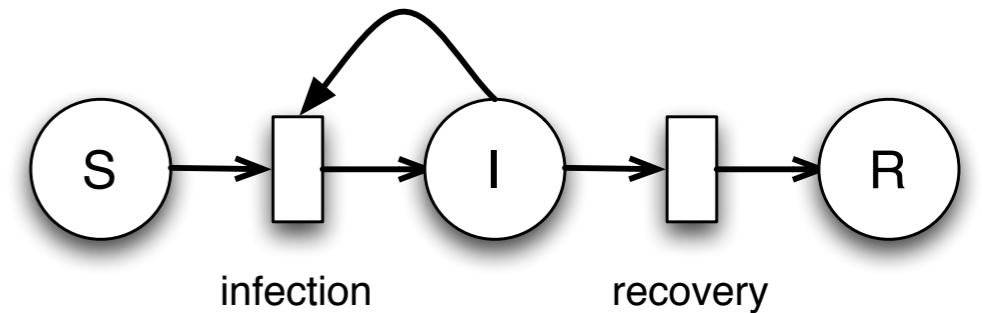
Anderson & May, Fig. 2.1



Petri Net: bipartite graph of places (states) and transitions (reactions)

# Susceptible-Infected-Recovered (SIR)

- Dates back to Kermack & McKendrick (1927), if not earlier
- Assume initially no demography
  - disease moving quickly through population of fixed size  $N$
- Let:
  - $X = \#$  of susceptibles; proportion  $S = X/N$
  - $Y = \#$  of infectives; proportion  $I = Y/N$
  - $Z = \#$  of recovered; proportion  $R = Z/N$
  - note  $X+Y+Z = N$ ,  $S+I+R=1$
- average infectious period =  $1/\gamma$
- force of infection  $\lambda$ 
  - per capita rate at which susceptibles become infected

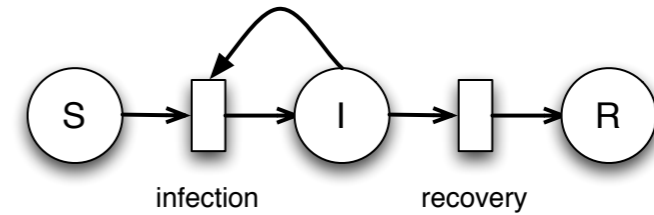
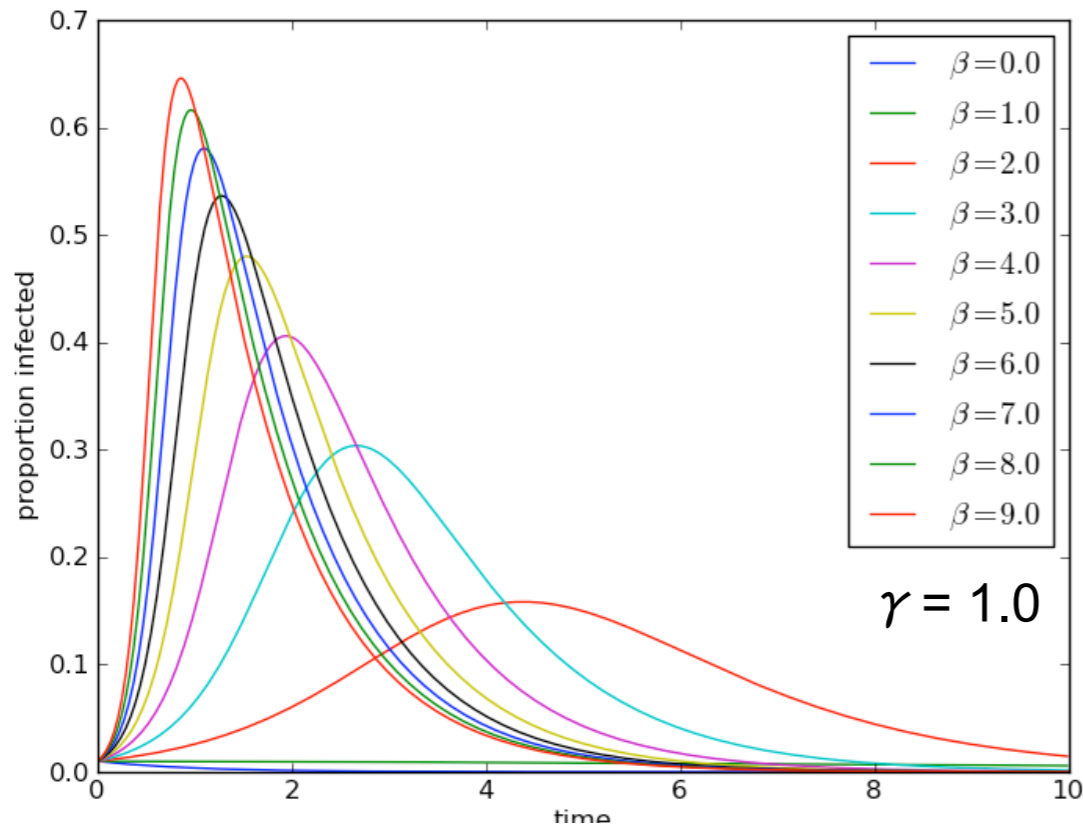


$$\frac{dS}{dt} = -\beta SI$$

$$\frac{dI}{dt} = \beta SI - \gamma I$$

$$\frac{dR}{dt} = \gamma I$$

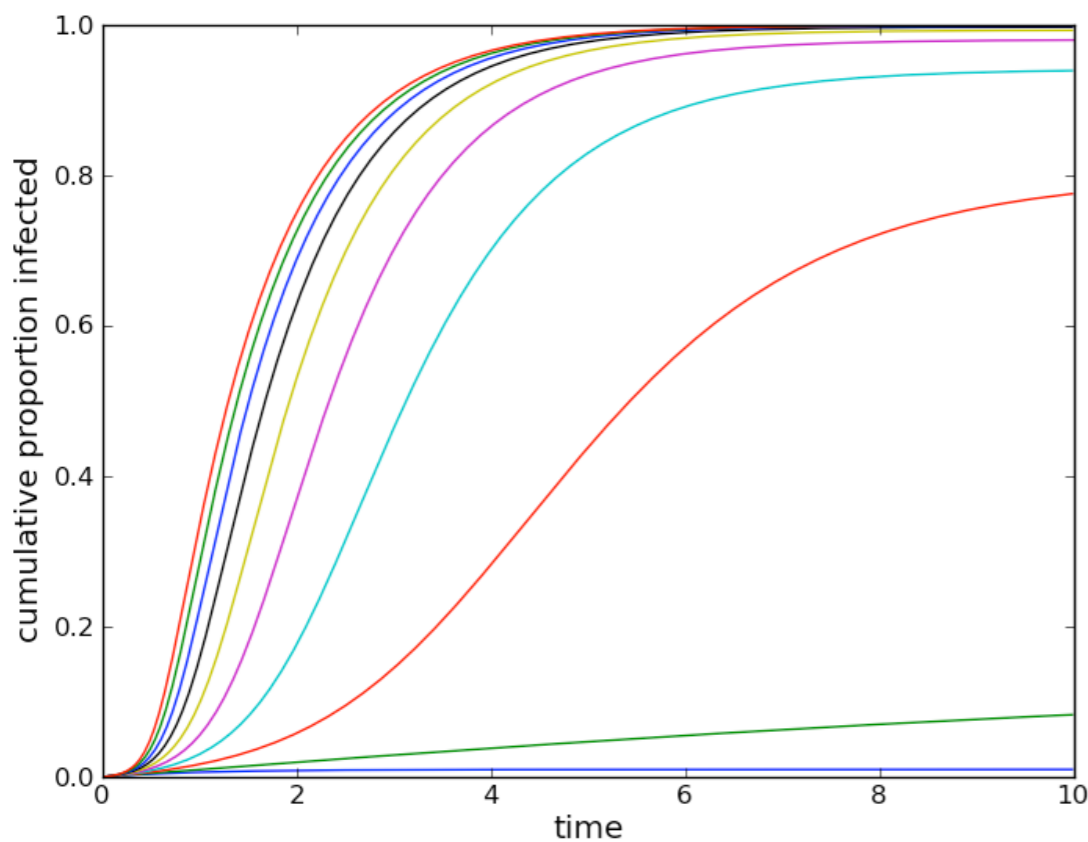
# SIR dynamics



$$dS/dt = -\beta SI$$

$$dI/dt = \beta SI - \gamma I$$

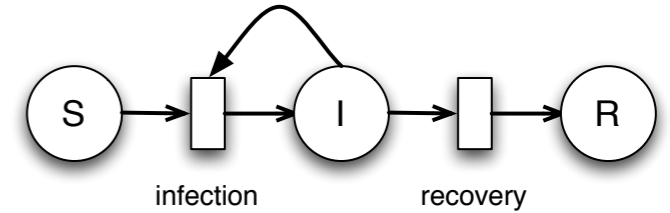
$$dR/dt = \gamma I$$



- Outbreak dies out if transmission rate is sufficiently low
- Outbreak takes off if transmission rate is sufficiently high

# $R_0$ and the epidemic threshold

Introduction into fully susceptible population



$$\begin{aligned} dI/dt &= I(\beta - \gamma) \\ &> 0 \text{ if } \beta/\gamma > 1 \quad (\text{grows}) \\ &< 0 \text{ if } \beta/\gamma < 1 \quad (\text{dies out}) \end{aligned}$$

$$\begin{aligned} dS/dt &= -\beta SI \\ dI/dt &= \beta SI - \gamma I \\ dR/dt &= \gamma I \end{aligned}$$

- define *basic reproductive ratio*:

$$R_0 = \beta/\gamma$$

= average number of secondary cases arising from an average primary case in an entirely susceptible population

- epidemic threshold at  $R_0 = 1$

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$$\begin{aligned} dS/d\tau &= -R_0 SI \\ dI/d\tau &= R_0 SI - I \\ dR/d\tau &= I \\ \tau &= \gamma t \end{aligned}$$

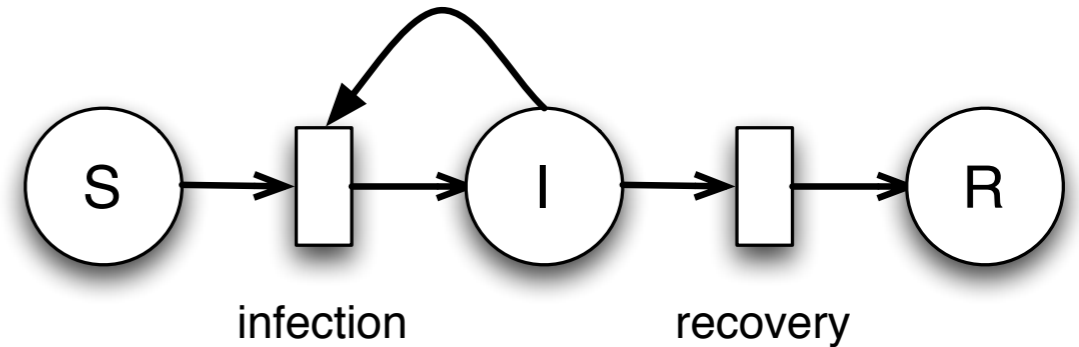
# Epidemic burnout

$$dS/dR = -\beta S/\gamma = -R_0 S$$

- integrate with respect to R:

$$S(t) = S(0)e^{-R(t)R_0}$$

$$R \leq 1 \implies S(t) \geq e^{-R_0} > 0$$



$$\begin{aligned} dS/dt &= -\beta SI \\ dI/dt &= \beta SI - \gamma I \\ dR/dt &= \gamma I \end{aligned}$$

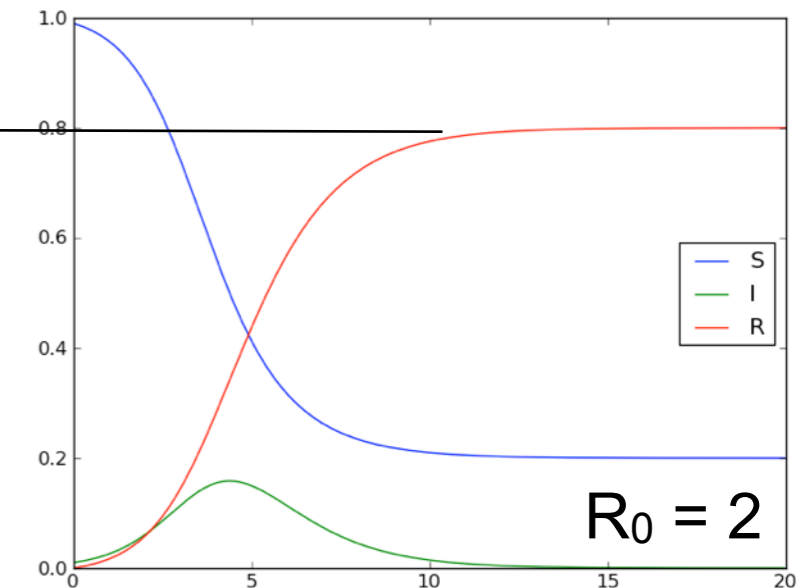
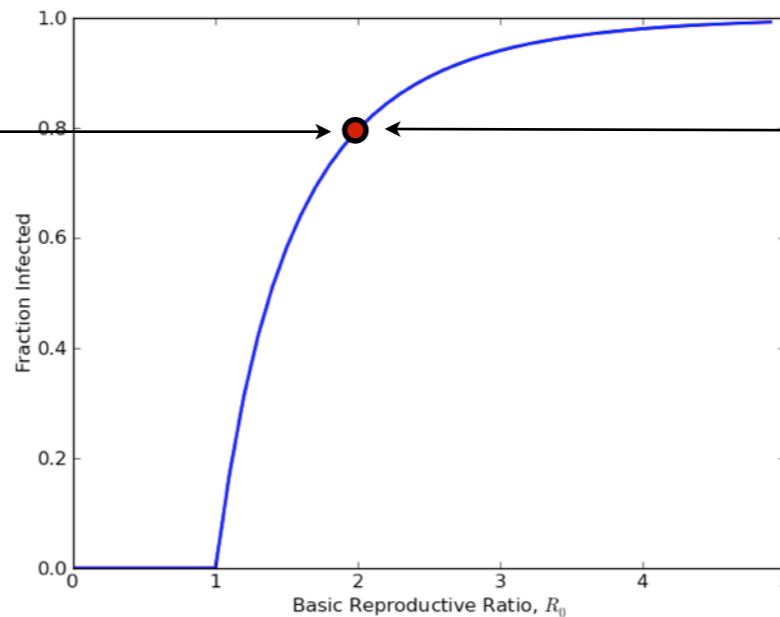
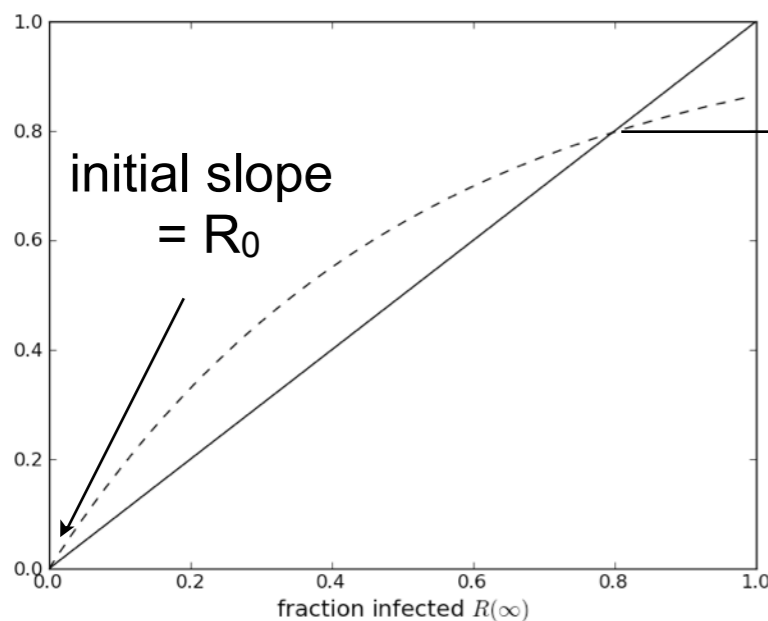
- there will always be some susceptibles who escape infection
- the chain of transmission eventually breaks due to the decline in infecteds, not due to the lack of susceptibles

# Fraction of population infected

$$S(t) = S(0)e^{-R(t)R_0}$$

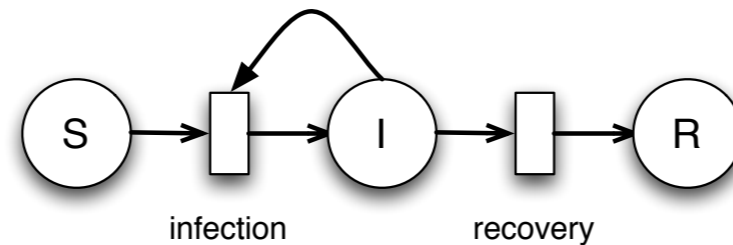
$$S(\infty) = 1 - R(\infty) = S(0)e^{-R(\infty)R_0}$$

- solve this equation (numerically) for  $R(\infty)$  = total proportion of population infected



- outbreak: any sudden onset of infectious disease
- *epidemic*: outbreak involving non-zero fraction of population (in limit  $N \rightarrow \infty$ ), or which is limited by the population size

# Infectious disease module: SIR model



- **Deterministic model**
  - integrate ODE for (S,I,R) dynamics
  - epidemic threshold
  - size of outbreaks as a function of  $R_0$
- **Stochastic model**
  - simulate using Gillespie algorithm
  - outbreak size distributions
  - stochastic die-out

# Beyond SIR

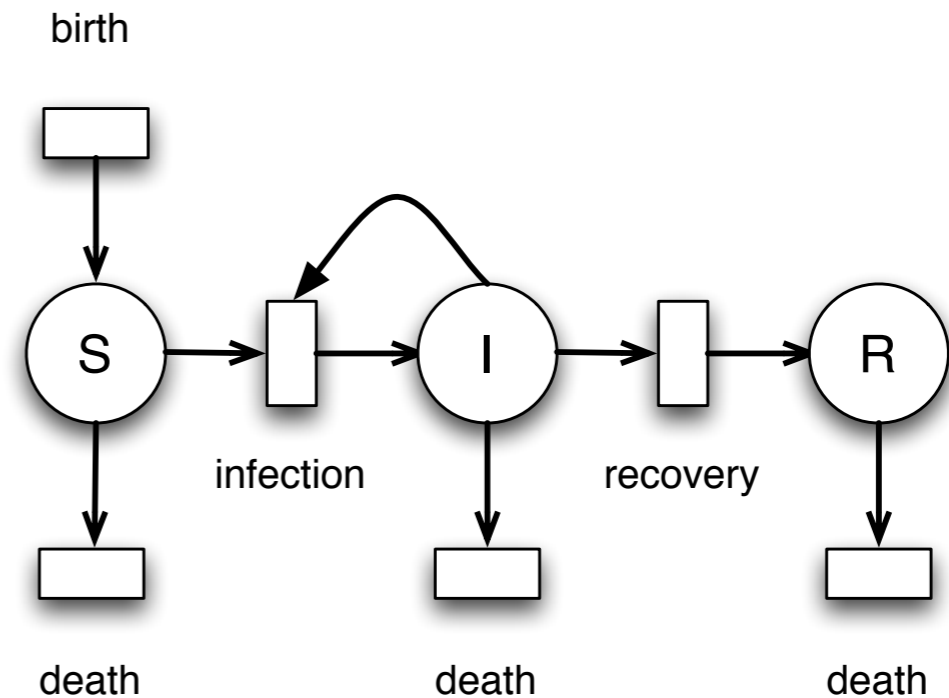
- **Other compartmental models**
  - SIS, SIRS, SIR+demography: endemic persistence
  - age-structured & risk-structured models
  - vectored diseases (transmitted by third-parties, e.g., mosquitoes)
  - temporally forced diseases: complex dynamics
  - control: vaccination, quarantine, culling, etc.
- **Disease spread on networks**
  - epidemic threshold  $\longleftrightarrow$  percolation transition
  - role of network topology, e.g., degree distribution
- **Disease spread on metapopulations & landscape**
  - roles of migration, dispersal and spillover
  - e.g., zoonotic diseases that cross from animals to humans



# SIR with demography

- Allow for births and deaths
  - assume each happen at a constant rate  $\mu$
  - $R_0$  reduced to account for both recovery and mortality

$$R_0 = \frac{\beta}{\gamma + \mu}$$



$$\begin{aligned}dS/dt &= \mu - \beta SI - \mu S \\dI/dt &= \beta SI - \gamma I - \mu I \\dR/dt &= \gamma I - \mu R\end{aligned}$$

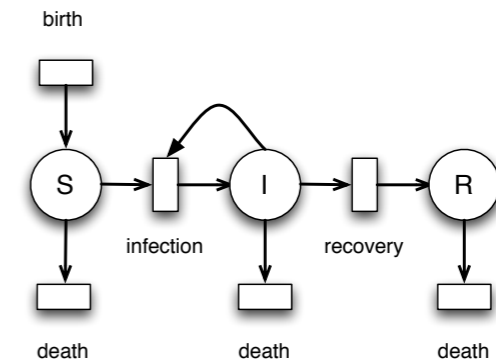
# Equilibria

$$dS/dt = dI/dt = dR/dt = 0$$

$$I (\beta S - (\gamma + \mu)) = 0 \implies$$

$$I = 0 \text{ or}$$

$$S = (\gamma + \mu)/\beta = 1/R_0$$



$$dS/dt = \mu - \beta SI - \mu S$$

$$dI/dt = \beta SI - \gamma I - \mu I$$

$$dR/dt = \gamma I - \mu R$$

- Disease-free equilibrium

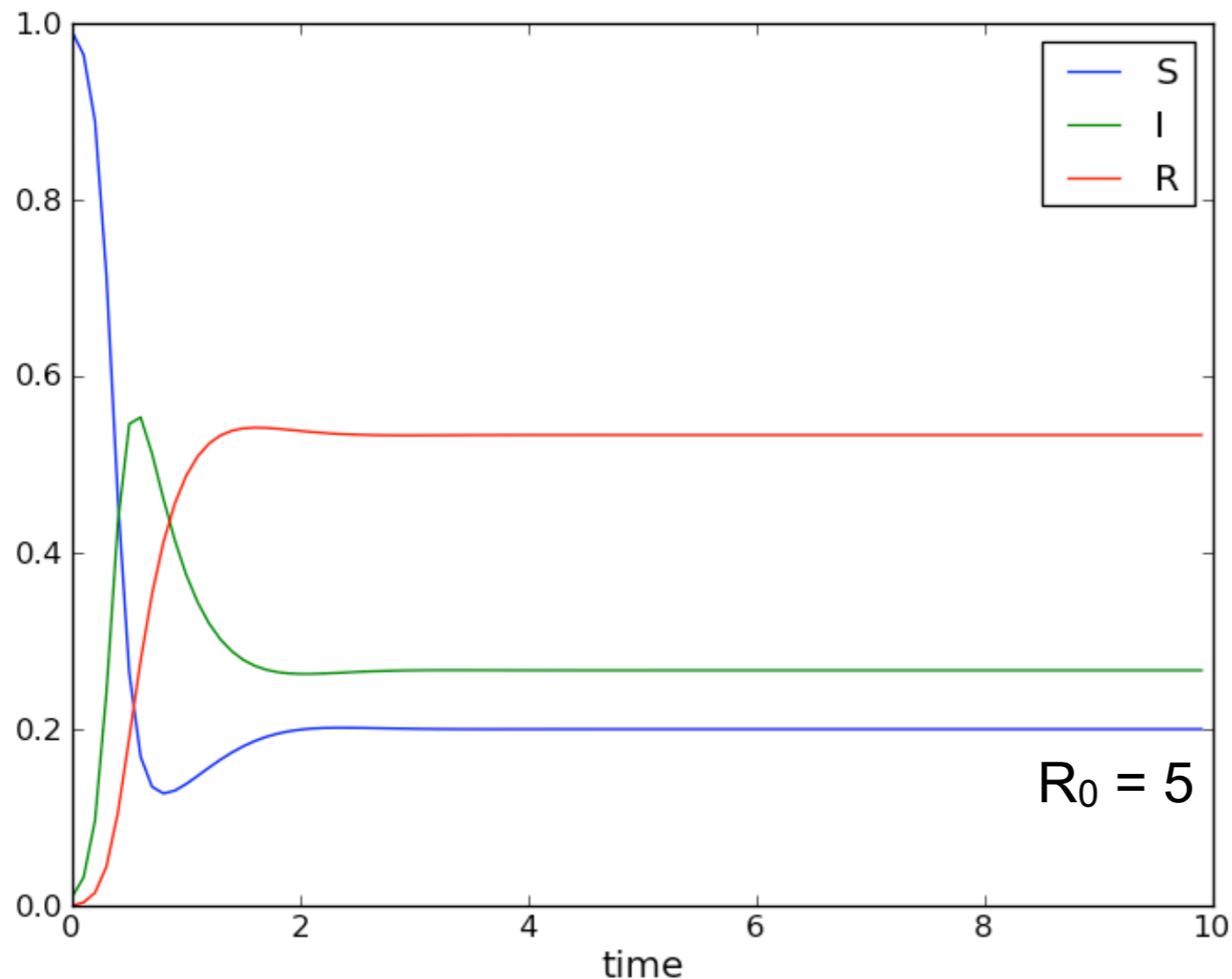
$$(S^*, I^*, R^*) = (1, 0, 0)$$

- Endemic equilibrium (only possible for  $R_0 > 1$ ):

$$(S^*, I^*, R^*) = \left( \frac{1}{R_0}, \frac{\mu}{\beta} (R_0 - 1), 1 - \frac{1}{R_0} - \frac{\mu}{\beta} (R_0 - 1) \right)$$

# Endemic equilibrium

$$(S^*, I^*, R^*) = \left( \frac{1}{R_0}, \frac{\mu}{\beta} (R_0 - 1), 1 - \frac{1}{R_0} - \frac{\mu}{\beta} (R_0 - 1) \right)$$



- Pool of fresh susceptibles enables infection to be sustained
- To establish equilibrium, must have each infective productive one new infective to replace itself
- $S = 1/R_0$

# Vaccination

- minimum size of susceptible population needed to sustain epidemic

$$S_T = \gamma/\beta \implies R_0 = S/S_T$$

- vaccination reduces the size of the susceptible population
- immunizing a fraction  $p$  reduces  $R_0$  to:

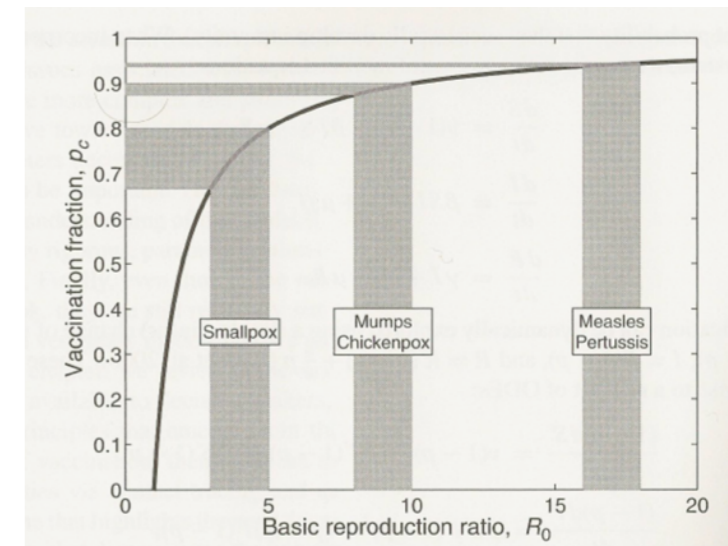
$$R_0^i = \frac{(1-p)S}{S_T} = (1-p)R_0$$

- critical vaccination fraction is that required to reduce  $R_0 < 1$

$$p_c = 1 - \frac{1}{R_0} \quad \text{“herd immunity”}$$

alternatively,  $p_c$  needed to drive endemic equilibrium to  $I^*=0$ :

$$(S^*, I^*, R^*) = \left( \frac{1}{R_0}, \frac{\mu}{\beta}(R_0 - 1), 1 - \frac{1}{R_0} - \frac{\mu}{\beta}(R_0 - 1) \right)$$



K&R, Fig. 8.1